

# **VISUALORC – QUICK START GUIDE**

Visualorc is specific software for preparing product-oriented estimates, using database technology.

Its functionality is based on the simultaneous use of two databases,

the one corresponding to the general database of the company, called "Database" and the database corresponding to the estimating job, called "Estimate".

The Database contains the basic information used in the composition of prices, accessed by all users, but only modified by the System Administrator.

The Estimate corresponds to the specific database of the job and contains, in addition to all data relating to activities and resources, the sales list to be presented to the client. All modifications made to the working estimate affect only the estimate data and therefore do not change any information in the Database.

# **HOW TO BEGIN**

Select a database to start your estimate. The selection is made only at the 1st start of the program. If you want to select another database later, go to Files / Database / Open and select another database.

Then, open an estimate(Files / Open Estimate).

Open the Unit Price Bill window (Estimate / Unit Price List)

Edit and modify the prices of the items by double-clicking with the left mouse button on an item. Insert new activities and resources in the article you edited. Toggle between entering estimate/ database activities / resources.

>> >>>	Montagem e desmontagem de estaleiro						vg		1	7 890,00	7 890,00				
»CAP. 1	TERRAPLENAGENS														
»»1.1	Escavação em terreno de qualquer natureza, para abertura de caixa, incluindo colocação em aterro, carga, transporte, espalhamento e compactação.						m3		147	13,09	1 924,23				
»»Wewwe	Escavação em terren									âmico em			13		
	lintéis, incluindo colo		Grupo Ativid		lade	/ Un	Quant.	P. Unitá	irio	P. Artigo		Elimin	ar	25,63	469,03
»CAP. 2	BETÃO ARMADO		Ac alvenar alven		aria tijolo 🔐		14 00	11.00		Inserir Actv. +		43.36			
»»2.1	Execução de fundaçõ armado.	Execução de fundaçõ			alvenaria tijolo 30x20x11								62 242.57		
»»2.2	Execução de parede e	Ac	alvenar	alvenari 30x20x1	Ac gera	Grupo	o Atividade /		Un Qua	0.2000.000			P. Artigo	Eliminar	8 707,36
»»2.3	Execução de pilares e					geral	argamas	sa 1:4	m3	0,025		46,26	1,16	Inserir Actv.	+ 16 372,58
»»2.4	Execução de laje de c	Mt	isolam(	wallma	Mt	alvenar	tijolo 30x	20x11	un	16		0,17	2,72	Inserir Rec.	+ 14 503,53
39 39 39	Lajes funfigormes co		0	11	Tr	alvenar	assenta	mento	m2	1		8.00	8,00		50 399,04
»CAP. 3	ALVENARIAS					aivenai	tijolo		1112	_				Sair	
>> >>>															
»»3.1	Fornecimento e asse														

Enter direct prices. Click on the 'direct price view' button and enter direct prices in the yellow column, reporting them to a type of direct price. If you want you can create new types of direct prices (Estimate/ Direct Prices).).

CAP. 11	REDE DE ÁGUAS						
»11.1	Execução da rede de águas, em tubo tipo "Multicapa", incluindo acessórios, abertura e tapamento de roços ou valas e manga isolante nas águas quentes.						
· 20	Diâmetro 30 mm	ml	15	21,00	24,36	365,40	águas e esgotos -
- 29-	Diâmetro 25 mm	ml	11,5	2,00	4,41	50,72	águas e esgotos -
- 29-	Diâmetro 20 mm	ml	41,7	1,00	3,36	140,11	águas e esgotos -
- 29	Diâmetro 15 mm	ml	19	13,17	16,14	306,66	águas e esgotos -
»11.2	Fornecimento e montagem de torneiras para lavatório, incluindo ligações e acessórios.	un	13	14,96	15,71	204,23	águas e esgotos - desconto 5 %
∘»11.3	Fornecimento e montagem de torneiras misturadoras de chuveiro incluindo chuveiro e braço.	un	2	21,00	22,05	44,10	águas e esgotos - desconto 5 %
»11.4	Fornecimento e montagem de torneiras de esquadria, em autoclismos, incluindo ligações e acessórios.	un	16	22,14	23,25	372,00	águas e esgotos - desconto 5 %
»11.5	Fornecimento e montagem de torneiras de segurança incluindo ligações e acessórios.	un	7	32,92	34,56	241,92	águas e esgotos - desconto 5 %
»11.6	Execução de nicho para o contador.	un	1		558,60	558,60	
CAP. 12	ESGOTOS DOMÉSTICOS						

Insert mark up. Click on the 'mark-up' button, select one or more articles and enter the margin to apply to each article. If you want to select all articles, click on the 'mark-up' heading and enter the mark-up to apply to all articles.

ado a vermelho.	m2	205,76	7,11	1 462,95	1,050
am tuba tina "Multicana", incluiada				_	
em tubo tipo "Multicapa", incluindo ento de roços ou valas e manga					
	ml	15	24,36	365,40	1,050
	ml	11,5	4,41	50,72	1,050
	ml	41,7	3,36	140,11	1,050
	ml	19	16,14	306,66	1,050
e torneiras para lavatório, incluindo	un	13	15,71	204,23	1,050
e torneiras misturadoras de braço.	un	2	22,05	44,10	1,050
e torneiras de esquadria, em es e acessórios.	un	16	23,25	372,00	1,050
e torneiras de segurança incluindo	un	7	34,56	241,92	1,050
ntador.	un	1	558,60	558,60	1,050
5					

Review and optimize the estimate using the information boards:

Activities (Estimate / Activities)

Resources (Estimate / Resources), which includes materials, labor, workers, subcontractors and equipment.

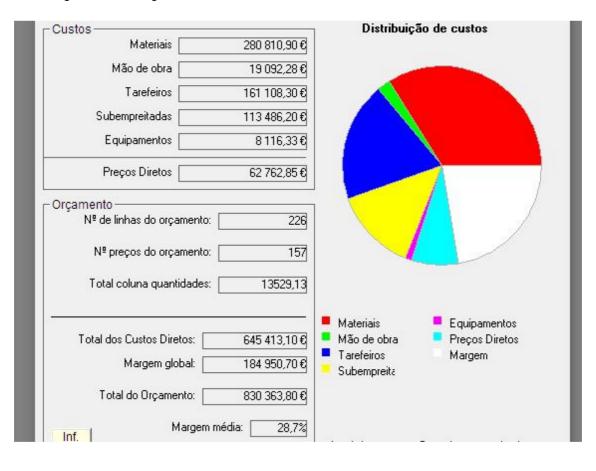
Direct Prices (Estimate / Direct Prices)

Grupo	Subempreitadas	Un	Quant.	P. Unitário	P. Artigo	Data
estruturas	cofragem normal	m2	5 019,53	21,00	105 410,03	04/09/2019
pinturas	pintura esmalte em aros	un	16,00	40,00	640,00	04/09/2019
pinturas	pintura tinta plástica exteriores	m2	215,77	7,00	1 510,39	04/09/2019
pinturas	pintura tinta plástica interiores	m2	119,64	5,00	598,20	04/09/2019
serralharias	estore exterior metálico	un	1,00	650,00	650,00	2012-04-28
serralharias	gradeamento aço inox	ml	46,00	65,00	2 990,00	04/09/2019
serralharias	portada exterior alumínio 1.00x0.90	un	1,00	420,00	420,00	2012-04-28
vidros e espelhos	espelhos 60x50	un	13,00	35,00	455,00	04/09/2019
aparelhos sanitários	assentamento de loiça sanitária	un	11,00	37,50	412,50	02-03-1999
inst. águas, esgotos e gás	águas - tubo inox AISI 316 Ø35	ml	0	27,10		19-12-2012
inst. águas, esgotos e gás	caixa de contador com acessórios	un	1,00	400,00	400,00	04/09/2019

Review the budget summary (Budgets / Budget Summary). The creation of chapters is controlled by the chapter levels in the unit price list, using the 'increase and decrease chapter level' buttons.

	Descrição	P. Artigo
	EDIFÍCIO DE HABITAÇÃO EXEMPLO	764 178,24
CAP. 0	ESTALEIRO	7 890,00
CAP. 1	TERRAPLENAGENS	2 393,26
CAP. 2	BETÃO ARMADO	452 225,06
CAP. 3	ALVENARIAS	6 465,61
CAP. 4	CANTARIAS	725,35
4.2	Fornecimento e assentamento de peitoris com pingadeira em granito amaciado, incluindo argamassa de assentamento.	229,17
CAP. 5	PAVIMENTOS	1 078,71
sd	Fornecimento e aplicação de betão simples para regularização do terreno com 0,10 m de espessura, incluindo os degraus das escadas.	4 253,60
CAP. 6	REVESTIMENTO DE PAREDES	215 612,50
CAP. 7	CARPINTARIAS	5 426,48
CAP. 8	SERRALHARIAS	9 214,10
CAP. 9	APARELHOS SANITÁRIOS	10 504,78
CAP. 10	COBERTURA	36 944,11
CAP. 11	REDE DE ÁGUAS	2 283,74
CAP. 12	ESGOTOS DOMÉSTICOS	5 064,88
CAP. 13	ÁGUAS PLUVIAIS	1 696,12
CAP. 14	DIVERSOS	424,20
	INSTALAÇÕES ELÉTRICAS	4 759,42
CAP.1	ALIMENTAÇÃO GERAL	332.78

Consult the budget properties (Budgets / Properties), where the values referring to the resources and margins of the budget are indicated



Finally, print the budget (Files / Print) or by clicking the Print button, choosing the type of printing you want. Before printing, the print preview will be displayed.

Obra: Edificio exemplo Local da Obra: .... Dono da Obra: ....

Data: 25/abr/2020

Art.	Descrição	Un	Quant	P. Unitario	P.Artgo
	EDIFICIO DE HABITAÇÃO EXEMPLO				
CAP.0	ESTALEIRO				
	Montagem e desmontagem de estaleiro	vg	1	7 890,00 €	7 890,00€
CAP.1	TERRAPLENAGENS				
1.1	Escavação em terreno de qualquer natureza, para abertura de caixa, incluíndo colocação em aterro, carga, transporte, españhamento e compactação.	m3	147	13,09€	1 924,23 €
wewwe	Escavação em terreno de qualquer natureza, para abertura de fundações de sapatas e lintéis, incluindo colocação em aterro, carga, transporte, espalhamento e compactação.	m3	18,3	25,63€	489,03€
CAP.2	BETÃO ARMADO			43,36€	
2.1	Execução de fundações (lintéis, sapatas e fundação do muro de contenção) em betão armado.	m3	1212	298,88€	362 242,56 €
2.2	Execução de parede em betão armado.	m3	15,85	549,36 €	8 707,36 €
2.3	Execução de pilares e vigas.	m3	24,1	679,36 €	16 372,58 €
2.4	Execução de laje de cobertura,	m3	32,19	450,56 €	14 503,53 €
	Lajes funfigormes com 0.30m de espessura	m2	564	€ 36,98	50 399,04 €
CAP.3	ALVENARIA S				
				12,47 €	
3.1	Fornecimento e assentamento de alvenaria de tijolo cerámico em paredes duplas exteriores (15+11 +cx), caixa de 3 cm com W AIMATE CW	m2	171,11	29,49€	5 046,03 €
3.2	Fomecimento, e assentamento de alvenaria de tijolo cerámico com 0,15 m.	m2	28,81	13,55€	390,38€
3.3	Fomecimento e assentamento de alvenaria de tijolo cerámico com 0,07 m, incluindo muretes das escadarias.	m2	86,56	11,89€	1 029,20 €
	Terrare terrar				

### **ESTIMATES**

The Estimate structure is as follows:

Unit Price List

The unit price list consists of a set of items and represents the final sales list to be presented to the customer.

Each article can be composed of activities and resources, built in the Estimate or imported from the Database. It may also consist of a direct price.

Activities

Activities are composed of other activities and resources. They can be built on Estimate or imported from a Database.

#### Resources

The simple resources are divided into 5 types: materials, labor, tasks, subcontractors and equipment. They can be built in the Estimate or imported from a Database (indirectly by importing activities)

### **Direct Prices**

Direct prices are the prices entered directly by the user in the Estimate, without composition using resources.

#### Groups

The groups table has the purpose of organizing the data (activities and resources) and is imported from the Database.

### DATA BASE

The structure of the Database is as follows:

Activities

Activities are composed of other activities and resources.

#### Resources

The simple resources are divided into 5 types: materials, labor, tasks, subcontractors and equipment.

Groups

The group table aims to organize the data of activities and resources.

*Q*: How can I copy a text or the composition of a price between articles or between activities? A: The system uses Windows copy / paste mode. For example, to copy the composition of the cost of an item, place the cursor on the price of the source item, do Ctrl + C, place the cursor on the destination item and do Ctrl + V.

Q: Does the program have no option to save the budget or the database? A: No, since it is a system that uses Databases technology, where the files are virtual, that is, the reading and writing of the records is done directly on the computer's disk

### Q: Is it possible to work with more than one database?

A: Yes. Go to Files-Databases-New / Open and create or open another database. However, it is advisable to use this system only in very different work areas, for example, in a company that performs water and sewage installations and electrical installations. In any case, a good structuring of the Groups of this database is essential for the good organization of activities and resources.

### Q: What are direct prices?

A: Direct prices are the prices entered directly by the user in the budget (without composition using resources) and referring to a type of direct price. Direct prices are normally used in the introduction of unit prices for subcontracts that have a large number of unit prices, for example, in electrical installations or in aluminum. It is possible to simultaneously introduce a direct price and a cost composed of activities or resources in the same item in the sales list

# Q: How to insert margins in several articles at the same time?

A: Go to the "margin view". Use the mouse to select the articles in question and enter the new margin. If you want this margin to affect all articles, you will need to select all of them, just click on the column header 'margin'.

You can also enter margins by chapter or differential margins by type of resources.

# Q: How to change the data in the Database?

A: The modification of the Database you are working on is done directly. However, you must register as a system administrator. To do this, go to (Databases / Tools / Security) and change from normal user to system administrator. If you wish, you can create a password to prevent changes to your Database by other users. As long as that password is not created, the password is the number '0', visible to all users.